

CONSULTATION AGREEMENT

This Consultation Agreement made on the ____ day of _____, 200__, by and between Jeffrey B. Lampert, Attorney, and _____, Debtor(s).

RECITATIONS

You, the prospective client, met with me today to review your financial situation and the alternatives available to you under both bankruptcy and non-bankruptcy law.

Section 528 of the Bankruptcy Reform Act requires us to sign a written contract for bankruptcy assistance services (as defined in Section 101(4A) of the Bankruptcy Code within five (5) days of my providing bankruptcy assistance services. My providing information to you is a service.

You have indicated to me that you are not ready to decide whether you want to enter into a contract with me to have me to represent you in a bankruptcy matter.

ACCORDINGLY, it is agreed as follows:

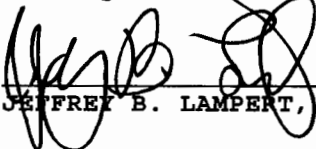
By signing this document you acknowledge that you have not requested further services to be furnished to you, and at this time you decline to enter into a Section 528(a) contract with me.

You further acknowledge that you have no rights arising out of the provisions of Sections 526, 527 and 528 of the Bankruptcy Reform Act until we all sign a section 528(a) contract.

For this meeting, you have agreed to pay me and I have agreed to accept the sum of \$--0-- as and for full payment for the consultation provided this date.

At the conclusion of our meeting today, fee, neither you nor I shall have any obligation to the other. You are not obliged to retain my services and I am not obligated to provide any services to you of any type or nature whatsoever.

Signed on the date written above by:


JEFFREY B. LAMPERT, Esq.

Debtor

Co-Debtor